

SCHOOL DISTRICT NO. 1 (HELENA)
LEWIS AND CLARK COUNTY, MONTANA

CERTIFICATE

School District No. 1 (Helena), Lewis and Clark County, Montana, caused the Lewis and Clark County Election Administrator to conduct a bond election by mail ballot on May 2, 2017, at which the following proposition was considered:

Shall the Board of Trustees of School District No. 1 (Helena), Lewis and Clark County, Montana (the "Elementary District"), which contains grades kindergarten through 8, be authorized to sell and issue general obligation bonds of the Elementary District in one or more series in the aggregate principal amount of up to Sixty-Three Million and No/100 Dollars (\$63,000,000.00), bearing interest at rates to be determined at the time of the sale, payable semiannually, during a term of not more than twenty (20) years as to each series of bonds, for the purpose of providing funds to pay the costs of addressing deficient school facilities and infrastructure, to include acquiring land, if available, next to or in the vicinity of the Jim Darcy School campus and constructing on the Jim Darcy School campus a new elementary school building in replacement of the existing Jim Darcy School and making associated improvements; constructing a new Bryant School either on the existing Bryant School campus as enlarged by the acquisition of residential property, if available, located next to or in the vicinity of the Bryant School campus or on another site to be selected by the Board in accordance with Montana law, and making associated improvements in connection with the new Bryant School; constructing on the Central School campus a new Central School and making associated improvements that may include the removal of existing structures; installing at or making available to all schools in the Elementary District safety upgrades or new safety amenities, such as one or more of keyless entry, communication, and video surveillance systems, emergency response materials, more appropriate placement of office space, and/or improvements that limit entry to a school to a single point of entry; installing at all schools in the Elementary District technology upgrades, to include enhanced capacity and audio visual interactive learning capabilities; related improvements and costs, including, but not limited to, costs of design, engineering, equipment, furnishings, transition, demolition, removal, and disposal; and paying costs associated with the sale and issuance of the bonds?

The total number of registered electors who were eligible to vote in the above bond elections was 36,529.

The canvass of the votes establishes that 13,900 electors voted "BONDS - YES", and that 4,815 electors voted "BONDS - NO".

THEREFORE, BE IT CERTIFIED that the above bond proposition has been approved in accordance with the provisions of section 20-9-428, MCA, and that the Board of Trustees of School District No. 1 (Helena), Lewis and Clark County, Montana is hereby authorized to issue bonds for the purpose and in the aggregate principal amount specified in the bond proposition set forth above.

DATED: May 9, 2017.

Chair, School District No. 1 (Helena),
Lewis and Clark County, Montana

Attest:

Clerk, School District No. 1 (Helena),
Lewis and Clark County, Montana